

BY REGISTERED MAIL

U.S. Bankruptcy Court for the
Southern District of N.Y.
One Bowling Green

New York, N.Y. 10004

UBS AG
P.O.Box, / CH-8098 Zurich
Tel.

Securities Services Corporate Events
Special Transactions & Default

Jean-Claude Besson
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jean-claude.besson@ubs.com

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Message

August 20, 2012

subject Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555

On behalf of Attention: Clerk of the Court
you are receiving 1 Evidence of Transfer of Claim between Credit Suisse , Zurich and UBS AG, Zurich
dated 15.8.2012

- | | | |
|--|---|--|
| <input type="checkbox"/> for your information | <input type="checkbox"/> returned with thanks | <input type="checkbox"/> please return |
| <input checked="" type="checkbox"/> for your records | <input type="checkbox"/> please comment | <input checked="" type="checkbox"/> please confirm receipt |
| <input type="checkbox"/> as agreed | <input type="checkbox"/> please sign | <input checked="" type="checkbox"/> please process |
| <input type="checkbox"/> please complete | <input type="checkbox"/> please forward to | |

Remarks

37) USD 50'000.00 CH1784537 ISIN XS0186883798

Transferor: Credit Suisse AG, Zurich

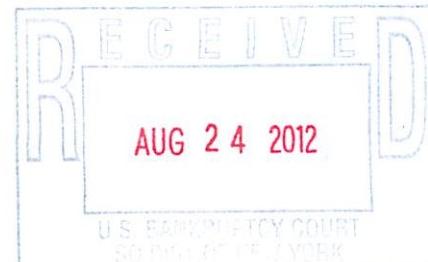
Initial Claim Number 55829

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

Jean-Claude Besson
Associate Director



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EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Credit Suisse AG ("Transferor") unconditionally and irrevocably transferred to UBS AG ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 55829**) in the nominal amounts specified in schedule I related to the securities with International Securities Identification Numbers listed in Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

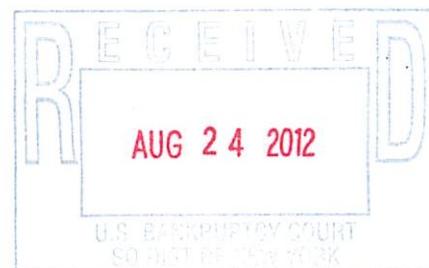
Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 15 day of August 2012.

Credit Suisse AG

By: M. Berli
Name: Martina Berli
Title: Vice President

By: J. A. Diallo
Name: Juliette Diallo
Title: Assistant Vice President



TOCE037 CSZH55829UBS0230 50K 20120820

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SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim No. 59233:

ISIN	Court Claim #	Date Claim Filed	Issuer	Principal Amount/Nominal Amount/Amount of Claim related to Security
XS0186883798	59233	October 30, 2009	Lehman Brothers Securities NV	USD 50'000.00

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Seite 2 von 2





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Initial Claim Number 55829
Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

Jean-Claude Besson
Associate Director